Manual for administrators

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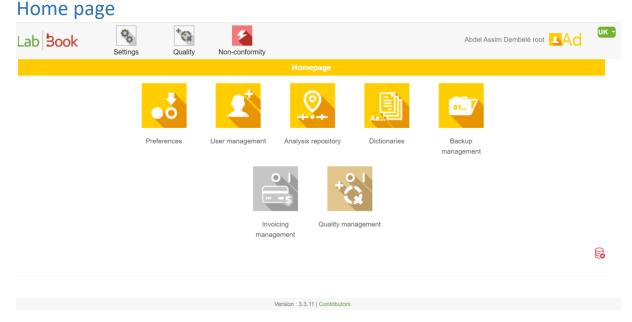
Foreword

This manual presents the elements of LabBook that are accessible to a person with "administrator" rights. If you do not have access to any of the actions via your interface, please contact your IT specialist so that these rights can be assigned to you.

This manual also presents the actions to be performed by the LabBook server administrator.

Finalization of the installation

Once the LabBook server has been installed, you must finalize the configuration of your system so that it is operational without worry (automatic backup, user management, repository configuration, etc.).



To connect to the LabBook software for the first time, you must use the root account and the associated default password root.

For security reasons, it is imperative that you change this password. Once connected, click on "Administrator", "Change password" at the top right of the screen.

Data backup and recovery

Since LabBook 3, LabBook backups and restorations are managed directly from the application under the "root" account. Please refer to the "LabBook version 3 Backup and Restore" manual to perform your backup and restore operations.



Preferences

List of pr	eferences
Label	Value
Unit price for sampling and analysis procedures	1000
Document header 1	Nom du laboratoire
Document header 2	Sxxx au capital de xxx € RCS xxx xxx autorisation n°xx xxx
Document header 3	Horaires : du lundi au vendredi : 07h00-19h00, le samedi : 07h30-12h00 www.example.com
Document header - Address	100 place de la République 10000 Maville
Document header - Phone	01 23 45 67 89
Document header - Fax	01 98 76 54 32
Document header - Email	labo@examples.com
Document header - City	Ma ville
Inpatient billing	

Via the menu "Settings" and then "Preferences", you can make changes to the parameters of your application. Each field can be edited by typing directly into it.

Everything about document headers allows you to change the way your lab address is displayed on invoices and reports.

If your lab's practice is to bill for inpatient tests, simply check the "Inpatient Billing" field.

The Quality and Invoicing modules can be activated/deactivated in the same way by checking the associated fields.

The automatic logout time allows you to determine after how many minutes of inactivity a user is logged out. This ensures that a user does not stay logged in for too long when not using the software, which could allow someone else to access the software on their behalf.

Benchmark of analyses

The test repository is the element that allows you to indicate the tests done in your laboratory. It allows you to activate/add/deactivate them. It also allows you to change their prices, their analysis family and the necessary sample(s) of the analyses.

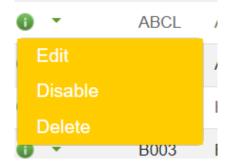


Use of the repository via the software

	Analysis repository											
Search												
	Desiç	gnation of the act										
		Analysis family					~					
	т	Type of specimen				~						
		Active analysis	Yes 🗸									
Total number of lines : 508 First Previous 1 Next Last							Q Search					
Action	Code	Designation							Abbreviation	Family	Status	Bio. product
0 -	781	Dépistage syph	ilis							Immunologie	Activated	
0 -	ABCL	Antibiogramme	1ère ligne	des mycoba	ctéries en milie	u liquide			ATBBKML TUB	Bactériologie	Activated	
0 -	B001	Acide urique (ur	ricémie)							Biochimie sanguine	Activated	PB1 : Prélèvement de sang veineux
0 ·	B002	Bicarbonates								Biochimie sanguine	Activated	PB1 : Prélèvement de sang veineux
0 -	B003	Bilirubine totale								Biochimie sanguine	Activated	PB1 : Prélèvement de sang veineux
0 -	B004	Créatininémie								Biochimie sanguine	Activated	PB1 : Prélèvement de sang veineux
-		~										

The analyses and types of samples are listed in the table above. For each test, you have the code, designation, abbreviation, associated family, status and associated biologicals.

To search for a test, enter its code or name in the "Procedure description" field and click on the Search button. You can refine the search by selecting the family of the analysis and the type of sampling associated. Select "Active test" No to display the deactivated tests.



To modify an analysis, click on Action then Edit on the line of the analysis to be modified.

Disable: Allows you to hide the analysis when adding analyses on the "Analysis request" page.

Delete: Deletes the analysis from the database,

At the bottom of the list, you have the option to:



Add an analysis. Remember to check the analysis in the database via the search engine to avoid creating it twice.



Add a new analysis

The interface has two blocks:

		Analysis		
Analysis				
Code *	Designation of the act *		Abbreviation	
Analysis family	~	Type of specim	nen 🗸 🗸	
Rating unit	Quotation value	Active analysis	is O No Whonet ex	rport 🔿 Yes 🖲 No
Co	mments			
		ii ii		

Analysis: includes analysis fields, you can create new analyses by filling in at least the "Code" and "Procedure name" fields.

Variables						
s	earch for a variable	Click to start a search		•	+	
Label *				Var. cod	е	Id
Result type *		~		Description		
Normal value min.			Norma	I value max.		Underline O Yes No
Formula			Unit	~	Accuracy	
Num. var for the formula		Display po	osition			
Comments				Mandatory resul	t O Yes 💿 No	Whonet export O Yes No
		le				
Constate a OB anda						

Variables: in this part you can add the variables of the analysis.

It is recommended to search for the variable in the "Search for a variable" field before creating it, if it is found, click on the name to add it to the list. Otherwise, click on the + button to activate the grayed-out fields and then fill them in.

Label: Short text designating the variable

Code var and Id: Unique identifier/code for the variable. Can be left blank when adding a variable. The system will automatically generate one and assign it to the variable created.

Result type: this field defines the type of values the variable can take. It can be an integer (number without decimal point), real (number with decimal point), character string (text, number and special characters), label (used to position a label on the report, calculated (if the value of the variable is obtained by a calculation formula).

Click on to display the dictionary values associated with the variable's result type.



For example, the "Species" variable in the "Plasmodium detection (thick drop and thin smear)" analysis is associated with the "Malaria Species" result type.

Dictionary nam	especepalu	Description	le le		
Values					Add a value
Action	Label *	Code *	Short label	Position	Formatting
Delete	None	neant	neant	5	No v
Delete	Pl. falciparum	pl_falc	pl_faic	10	No ~
Delete	P. Ovalae	ovale	ovale	20	No ~
Delete	P. vivax	vivax	vivax	30	No v
Delete	P. malariae	malariae	malariae	40	No 🗸

Description: describes the variable here

Min. normal value: minimum reference value of the variable

Max. normal value: maximum reference value of the variable

Display min./max.: If the field is checked, the reference values are displayed next to the field when results are entered.

Underline: underlines the variable value on the report

Formula: calculates the result of the variable to be performed. The example below illustrates the formula "\$_3*10/\$_1" for the calculated variable "Globe volume (GMV)". \$_1 and \$_3 are the numbers of the "Hematocrit" and "Red blood cells" variables in the formula.

NB: A variable is called in a formula by its number. The number is indicated in the "Variable number for formula" field.



Label	* Red blood cells		Var. cod	e 154	
Result type	* Real	~ ?	Des	cription Sang	
Normal value min	n. 3.5	Normal value n	nax. 5.7		
Min./max. displa	y 🗌 Underline 🔿 Yes 🖲 No				
Formula	a	Unit million/m	1m3 🗸	Accuracy	1
Unit 2 conversion formula	a	Unit 2	~	Precision 2	
Num. var for the formula	a 1 Display p	osition			
Label * Glo	bbe volume (GMV)		Var. code	156	
			val. coue	150	
Result type * Ca	lculated	× ?	Descr	iption	
Normal value min. 74.	.0	Normal value max	«. 95.0		
Min./max. display 🗌 🛛 U	Jnderline 🔿 Yes 🖲 No				
Formula	3 * 10 / \$_1	Unit fl	~	Accuracy	1

Unit: list of available units. You can add a new unit to the dictionary, go to Settings => Dictionaries. In the Name field, search for unit, then click on Edit. In the "Dictionary" page, click on "Add a value".

Dictionary name	unite_valeur	Description			
Values					Add a value
Action	Label *	Code *	Short label	Position	Formatting
Delete	CFU/ml	UFC/ml	CFU/ml	5	No v
Delete	%	%	%	10	No v
Delete	% (HDL)	% (HDL)	% (HDL)	20	No v
Delete	% (VLDL)	% (VLDL)	% (VLDL)	30	No v
Delete					

Precision: number of digits after the decimal point for real variables.





Unit 2 conversion formula: calculation associated with the new field value according to the second unit selected. Example: "\$ / 1000" converts the value of the variable in µmol/L to mol/L.

Unit 2: second unit associated with the variable

Precision 2: number of digits after the decimal point according to unit 2

Num. var for formula: variable number, used to index the variable when it is called up in the formula.

Display position: controls the order in which variables are displayed on the report and results entry page. They are displayed in ascending order.

Comments: In this field, you can add the values that the results of medical biology examinations may take. For example, the example below illustrates "Creatinine" results according to age and sex.

Label *	Creatinine			Var. code	7	
Result type *	Integer	~ [?	Descr	iption sang	g
Normal value min.		N	ormal value max.			
Min./max. display	🗌 Underline 🔿 Yes 🤅	No				
Formula		Uni	it µmol/l	~	Accuracy	1
Unit 2 conversion formula		Unit :	2	~	Precision 2	
Num. var for the formula	1	Display position				
Comments	1 - 4 ans : 18 - 35 4 - 13 ans : 31 - 68 13 - 17 ans : 37 - 88	•	Mandat	ory result 🤇	Yes O No	0

Mandatory result: when unchecked, results are not required.

WHONET export: check if variable results are to be exported to the WHONET file.

NB: WHONET export is configured for analyses (Antibiogram) coded between B650 and B681.

Generate QR code: Generates a QR code on the results report. This option is only available for COVID analyses.



Variables							
	Search for a variable Click to start a sea	rch •					
	abel * Chlore	Var. co	e 14	ld 14			
Resu	type * Réel ~	Description					
Normal val	e min. 98	Normal value max. 106	Underline	Yes 🖲 No			
F	rmula	Unit mmol/I V	Accuracy				
Num. var for the	rmula	Display position					
Cor	ments	Mandatory result	• Yes O No	Whonet export O Yes	No		
		te					
Generate a Q	t code 🔿 Yes 🖲 No						
Action	Name		Unit	Min	Max	Num. var	Position
🖋 🗶 Chlore			mmol/l	98	106		
🖋 🗙 Potassium			mmol/l	3.6	4.5		10
🖋 🗶 Sodium			mmol/l	135	145		20

The variables added to the analysis are listed in the table. To modify a variable, click on the pencil, the details of the variable are placed in the fields of the variable block, then modify the information displayed. You can repeat the operation to modify other variables.

At the end click on the Save button to apply your changes.

Status of the analyses

By clicking on "Status of analyses", you can disable/enable all analyses". This is important for laboratories that want to enable only the analyses performed in the laboratory.

Import/Export of repository

At the bottom of the repository list, it is possible to import a repository. This allows you to load a repository that is provided to you.

You can also export your repository (CSV format). You can then modify your repository with a text editor and then reimport it.

User management

Search									
Log	in			Firstname			Role Status Activated ~	~	
Total number of lines : First Previous 1 Next L Action		Login	Firstname	Name	Status	Creation date	Role	Department	Q Search Origin
0 ·	1	root	Abdel Assim Dembelé	root	Activated	2015-12-15	Administrateur	Department	ongin
Edit user	2	biologiste	Bernard	BIO	Activated	2021-03-04	Biologiste		
Edit password	3	technicien	Thierry	TECH	Activated	2021-03-04	Technicien		
Disable user	4	techav	Thomas	TECHAVANCE	Activated	2021-03-04	Technicien avancé		
0 -	5	techq	Thibault	TECHQUALIT	Activated	2021-03-04	Technicien qualiticien		
0 -	6	secretaire	Sophie	SECR	Activated	2021-03-04	Secrétaire		
0 -	7	secrav	Sylvie	SECRAV	Activated	2021-03-04	Secrétaire avancé		
0 -	8	qualiticien	Quentin	QUALIT	Activated	2021-03-04	Qualiticien		
0 -	9	prescripteur	Patrick	PRESCR	Activated	2021-03-04	Prescripteur		
0 -	10	bio			Activated	2023-07-20	Biologiste		root
First Previous 1 Next L Back	.ast						Import users Export users	Export of connections	Add a user

This interface allows you to search for a user. In the action's menu, you can:





- Edit a user: this allows you to change the information (name, first name, email address) as well as his rights.
- Edit password: allows you to manually change a user's password.
- Disable user: Allows you to suspend a person's access.
- If a member of your team leaves, we advise you to change their password and disable their account.

Creating a user

If you can't find the user you want, click on "Add a user".

								User	
User riç	ghts								
				Role *		~			
Access									
				Login*					
				Password*					
			Cor	nfirm password*					
			00	ninin password					
			Internal identi	fication number					
			Profession	nal card number					
Identity	,								
				Firstname					
				Name					
				Lang *	Francoia (I				
				Lang *	Français (I	FR) v			
				Email					
				Titla					
0 -	7	secrav	Sylvie	SECRAV	Activated	2021-03-04	Secrétaire avancé		
0 -	8	qualiticien	Quentin	QUALIT	Activated	2021-03-04	Qualiticien		
0 -	9 10	prescripteur	Patrick	PRESCR	Activated Activated	2021-03-04 2023-07-20	Prescripteur Biologiste		root
First Previous 1 Next L		640 6			Activated	2323-01-20	Lanary (1982)		-001
Back	L051						Import users Export users Export of	of connections	Add a user

First you choose your role. Once the role is chosen, fill in the fields related to the user's Access and Identity. Once this is done, save. The new user will appear in the user's table.





User language

When choosing the user's language, you have 3 options:

- French (FR)
- English (US)
- English (UK)

The difference between the two English versions is only in the format of the dates:

- US: MM/DD/YYYY
- UK: DD/MM/YYYY

Report setup

	Report setup
Type of header Full O Sim	nple
Show comments Yes No	
Back	

This part allows you to choose different presentations for your reports. If the comments entered by the biologist should not appear, you can deactivate them by clicking on "No". The header type allows you to have a shorter version called "simple".

Logo setup	
	Logo setup
Original logo Lab Sook	
Logo as it will appear in the report header Width forced to 230 pixels and retains proportions: Lab Book	
File must be in png or jpg format	
Choisir un fichier Aucun fichier choisi	
Save	

By going through the menu "Settings" then "logo setup", you can load a new logo for your laboratory.

Think about the resolution needed to have a good impression on your report.



Report number setup

	Record number setup
	Numbering period Months O Year
	Numbering format Short O Long
1	

You can choose to have the file numbers reset every month or every year. We do not recommend making this change during the year, as you may have to manage two numberings in parallel.

The "short" numbering format only shows the final numbering in the software interfaces. If you want to see the year and month, you must choose the long numbering.

Example of long numbering:

Example of short numbering:



Billing management

Via your homepage, you can disable/enable billing. If the icon is grey, it means that the function is disabled:



Invoicing management



Quality management

Fondation Mérieux

If the icon is yellow, the function is active:



Quality management

Setting up the functional units

This feature allows you to create different units/departments/labs when sharing the same LabBook server for multiple labs. This group creation will allow you to separate the data, i.e. a person in unit X will not be able to see the data in unit Y.

unctional unit				Add a u
Action	Name	No. users	No. ana family.	Position
0 -	Parasitology	0	0	1
0 -	Bacteriology	0	0	2
0 -	Biochemistry	0	0	3
ack				Sa

Add unit

Click on the "Add a unit" button, a new line will be created.

0 -	Biochemistry	0	0	3
0 -		0	0	0

Enter the name of the unit and its position then click on save.

Assign users

Once the unit is created, you can assign users to it by clicking on the Action column and then "Assign users". When the page appears, select the users to be assigned to the unit and save.



Parasitologie

Login	Firstname	Name	Role
biologiste	Bernard	BIO	Biologiste
bio			Biologiste
prescripteur	Patrick	PRESCR	Prescripteur
qualiticien	Quentin	QUALIT	Qualiticien
secretaire	Sophie	SECR	Secrétaire
secrav	Sylvie	SECRAV	Secrétaire avancé

Assign analysis families

One or more analysis families can be assigned to the unit. To do this, click on Action then "Assign analysis families". Select the analysis families and save.

Parasitologie	
	Name
	Biochimie
	Biochimie sanguine
	Biochimie urinaire
	Hématologie
	Hématologie, Immunohématologie et Hémostase
	Parasitologie
	Mycologie

Forms configuration

Form configuration allows you to load a patient form into LabBook and to hide or display specific fields in the following forms: Product and Supply.

For example, you can hide the fields Second Name, Maiden Name, and Nationality on the patient form. This by downloading and modifying the file form_patient.fr.toml. Clear documentation on customizing the toml file is available at this <u>link</u>.



		Forms	configuration
Patient form			
Choisir un fichi	er Aucun fichier choisi	Save the form	
File	Action		

On the Patient form, when adding a new patient, you will notice that these fields are hidden on the "Patient analysis request - Patient form" page.

Name			
Firstna	ame(s)		
Sex *	◯ Male		

Configuration of requesting services

			Add a department
Requesting services			
Action	Name	Position	
Delete	Maternity	1	
Delete	Emergency	2	
Delete	Cardiology	3	
Back			Save

Create the requesting departments to be found in the "Requesting Department" by adding an inpatient analysis request.

Hospitalization		
Date of admission	jj/mm/aaaa	
Requesting department	~	
Bed number		
Numéro d'identification		

When they are added and selected in the inpatient records, you will be able to filter the statistics by department in the Statistical Report.



Search

 Date from
 01/07/2023
 Image: The second seco

Distribution of records

	Less than 5 years	5 to 20 years	20 to 40 years	Greater than 40 yea
Male	0	3	5	0
Female	0	0	1	0
Unknown	0	0	0	0
Internal	0	3	0	0
External	0	0	6	0
Total	0	3	6	0

Storage configuration

Number of days before warning	14
Number of days before alert	0

You can customize the number of days before warning and alert in "Settings" and then "Stock settings":

- Number of days to warning = Number of days difference with the expiration date before the product display turns light orange
- Number of days before alert = Number of days difference with the expiration date before the product display turns light pink

